# Sheffield Hallam University

# Student Success Scholarship

The University invested £1.2 million in the Student Success Scholarship in 2017/18 and is investing a further £2 million in 2018/19. The scholarship offers priority access to enhanced support packages to all applicants as well as a limited number of financial awards designed to address students' needs.

The Student Success Scholarship is open to UK domiciled students with Home Fee status, who meet the eligibility criteria. It is not open to students with Overseas Fee status. The University has identified priority groups for financial support based on income, course type and personal circumstances.

Our priority groups are:

• students with a residual household income (RHI) of up to £42,875

**OR** students in one or more of the following groups:

- students on a high intensity or high cost course, or a course with a high cost placement\*1
- students with caring responsibilities\*<sup>2</sup>
- students who are estranged from their family (under 25)\*
- student parents (with more than one child)\*
- disabled students\*
- transgender students\*
- refugee students\*
- final year students paying the tuition fee of £9250\*

Applications will be assessed according to the number of priority groups a student falls within. Those students who meet multiple criteria will be more likely to receive greater awards. As the number of awards is limited, priority will be given to students who are known to be facing higher financial challenges, as defined by the priority groups of the scheme.

### **Further Eligibility**

A scholarship may be available to students who meet the following criteria:

- an undergraduate starting their first year as a new student at Sheffield Hallam University in 2018/19, or an undergraduate student starting their second year, having started their first year in 2017/18
- a full time student, or a part-time student studying at a minimum of 25% intensity of the equivalent full-time course
- liable to pay the university's 2018-19 tuition fee of £9,250
- have had a means-tested assessment as part of their application for a student loan, or a part time student who can provide evidence of their Residual Household Income

<sup>&</sup>lt;sup>1</sup> These are courses which the University has defined as being high intensity, high additional cost or high placement cost according to this <u>list</u>

<sup>&</sup>lt;sup>2</sup> in 2018/19 Students leaving local authority care (who are under 25) will automatically receive the maximum reward upon receipt of their application

<sup>\*</sup> There is a residual household income (RHI) cap of £62,143 if applicants meet any criteria in a priority group

## Non Eligibility

Students in the following categories would NOT be eligible for the scholarship:

- students continuing directly from one course to another in 2018 (for example starting on a top up course from a foundation degree or HND to final year of an honours degree)
- postgraduate students (including PGCE)
- part-time students who are studying at less than 25% intensity of the equivalent full-time course
- students whose fees are paid in whole or part through sponsorship (for example by their employer)

### Additional clarification on eligibility

The University's financial support arrangements are specific to a student's academic year of entry. Continuing, transferring or repeating students who started a course of study with the University prior to academic year 2017/18 are not eligible for this scholarship.

If the year that a student would normally have started their degree course is not 2017/18 or 2018/19 then they will not be eligible for this scholarship. For example, a student starting at Sheffield Hallam as a new student in 2017/18 or 2018/19 but entering directly into their second or third year or starting as a top up student would not be eligible.

### Levels of award

Financial awards will typically range from £200-£2,000. However, there may be some variance in the exact value of awards allocated according to the level of need evidenced at application. Where equal levels of need are evidenced specific household income and postcode data will be used to differentiate awards.

Part time students will receive a proportion of the full time student award based on their course intensity.

Please note: although eligible students can apply every year payments will be awarded on the basis of need evidenced at each separate application cycle. Students who received a financial award in 2017/18 are not guaranteed to receive the same or any payment in 2018/19, even if their circumstances are the same.

### Support packages

Applicants to the Scholarship will gain priority access to broader packages of support which develop world-ready skills and knowledge and help to provide students with the best opportunity to succeed during and after their time at Sheffield Hallam.

Notifications about relevant support packages will be sent to applicants via SHU email addresses as part of the application process.

## How to apply

- All applications must be submitted online by logging into My Student Record and clicking on the 'Scholarships' link
- Applicants must have enrolled on their course of study prior to submitting an application to the Scholarship
- Applications will be assessed according to the data held and the evidence supplied by the deadline date

# Deadlines and payment dates

Course start date	Applications open	Applications close	Payment date (no later than end of)
September 2018	24 September 2018	7 December 2018	February 2019
March 2019*	11 March 2019	24 May 2019	July 2019

\*applies to undergraduate healthcare students starting a course in March 2019 (this will also include undergraduate healthcare students who started in March 2018)

Awards will be in the form of a bursary which will be paid into your nominated UK bank account in one instalment. We cannot make payments to overseas accounts or building society/savings accounts. Where a student does not provide their bank details by the nominated deadlines payment will be delayed and the above payment dates will not apply. All applicants will be advised whether they have qualified for an award via their SHU email address by:

- no later than the end of January for September starters
- no later than the end of June for March starters

Unfortunately due to the high number of applications for the scholarship we are unable to give individual feedback on the reasons for an unsuccessful application.

# Table of criteria and evidence requirements

Detailed guidance on evidence requirements will be available to students on the application portal.

As a summary the following table outlines the priority groups and how we will evidence membership of a group. The examples of how personal circumstances can be evidenced are illustrative and should not be read as exhaustive. In exceptional circumstances the University reserves the right to withhold payment of an award to an individual where there is a clear evidence trail that they would not gain a material benefit from receiving it.

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Criteria	Evidence		
Income	Full time students	Part time students	
a) Low income households under £25,000	Not required, unless you are a student who is funded by The Student Awards Agency for Scotland (SAAS), then the same	Evidence of Residual Household Income, e.g. Earnings (P60, P45 or wage slips) or evidence of benefits (working tax credits, Job	
<ul> <li>b) Low income households between £25,001 - £42,875</li> <li>c) Household income above 642,875</li> </ul>	evidence requirements apply as those for part time students.	Seekers Allowance, Housing Benefit, Income Support, Incapacity Benefits/ESA) for the previous tax year (2016-17)	
above £42,875 From an area where a lower proportion of people go to University. This is defined by the government as Polar 3. To meet these criteria your address must fall into quintile 1 or 2. To see if you meet this criteria you can check your address using the Participation of Local Areas (POLAR) search tool.	Not required - internal record check of postcode of home address	Not required - internal record check of postcode of home address	
Course Type High intensity or high cost course, or a course with high cost placement	Not required - internal record check	Not required - internal record check	
Personal Circumstances			
Student with caring responsibilities - someone providing unpaid support to a friend or family member due to an illness, disability, mental health or addiction problem Care leaver - someone who has been in care for	Letter confirming caring status from a relevant organisation or third party e.g. a carers organisation, social services, teacher or college tutor, support worker, doctor, healthcare professional or other relevant support organisation or network a) If you have already had your eligibility for the Compact	Letter confirming caring status from a relevant organisation or third party e.g. a carers organisation, social services, teacher or college tutor, support worker, doctor, healthcare professional or other relevant support organisation or network a) If you have already had your eligibility for the Compact	
3+ months in the school years including and after	Scheme or the Care Leavers Bursary confirmed then evidence	Scheme or the Care Leavers Bursary confirmed then evidence	

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wear 10 and a set 25 st		not required interval record
year 10 and aged 25 or	is not required - internal record	not required - internal record
under at the time of	check	check
enrolment with the		
university	b) If you were not part of the	b) If you were not part of the
	Compact Scheme and have not	Compact Scheme and have not
	previously received the Care	previously received the Care
	Leavers Bursary then we require a	Leavers Bursary then we require a
	letter confirming your care leaver	letter confirming your care leaver
	status from your local authority	status from your local authority
Estranged student -	Letter from Student Finance	Letter from Student Finance
someone who is	England confirming independent	England confirming independent
'irreconcilably	status on the grounds of	status on the grounds of
estranged' from their	estrangement	estrangement
family and aged 25 or	or	or
under at the time of		
enrolment	Letter confirming estrangement	Letter confirming estrangement
	from a relevant organisation or	from a relevant organisation or
	third party e.g. social services,	third party e.g. social services,
	teacher or college tutor, support	teacher or college tutor, support
	worker, doctor or other	worker, doctor or other
	healthcare professional or other	healthcare professional or other
	relevant support organisation or	relevant support organisation or
	network	network
Student parent with	HMRC Child Benefit letter or	HMRC Child Benefit letter or
more than one child	current Tax Credits letter	current Tax Credits letter
Disabled student -	Not required - internal record	Not required - internal record
someone who has	check	check
registered with the	Note: you do not need to be	CHECK
Disabled Student	accessing support for your	Note: you do not need to be
	<b>o</b> 11 <i>i</i>	-
Support team	disability but you do need to be	accessing support for your
	registered with the service in	disability but you do need to be
	order to meet this criteria	registered with the service in
		order to meet this criteria
Transgender student -	Letter from a relevant	Letter from a relevant
someone who identifies	organisation or third party e.g.	organisation or third party e.g.
as Trans	social services, teacher or college	social services, teacher or college
	tutor, support worker, doctor or	tutor, support worker, doctor or
	other healthcare professional or	other healthcare professional or
	other relevant support	other relevant support
	organisation or network	organisation or network

Refugee student -	You will need to provide a copy of	You will need to provide a copy of
someone who identifies	your residence card. If you	your residence card. If you
as a refugee	already have settled status as a	already have settled status as a
	refugee or a person with	refugee or a person with
	humanitarian protection, and	humanitarian protection, and
	that is not stated on the	that is not stated on the
	card/residence permit, you must	card/residence permit, you will
	provide a Home Office letter	be required to provide the Home
		Office status letter

### Means tested assessments

In order to be considered for an award on the basis of residual household income criteria we would advise students to do the following:

# Full time students from England, Wales or Northern Ireland

You should:

- apply to Student Finance for a means-tested student finance assessment so they can verify your individual household income details;
- apply for this means-tested student finance assessment as soon as possible prior to starting your course, and ideally no later than 27th May 2018;
- ensure that all supporting documentation, along with your bank account details, is supplied to Student Finance;
- indicate to Student Finance that your university is Sheffield Hallam University;
- give your consent to Student Finance to share your finance assessment information with the University; and
- ensure that your finance assessment application has been completed and approved by Student Finance.

Student Finance England, Student Finance Wales or Student Finance Northern Ireland will assess your income and notify the University, who will assess your application using this data.

<u>Full time students funded by The Student Awards Agency for Scotland (SAAS) or part-time students</u> You should:

• supply evidence of your household income as part of your application.

The Student Funding and Access Support team will assess your income using the evidence provided and the University will assess your application using this data.

## Changes to Residual Household income

Any consideration for an award on the basis of residual household income criteria is subject to information inputted into your Student Finance assessment or provided by you as part of your application to the Student Success Scholarship by the application deadline date. If this information is incorrect for any reason, this may affect your assessment. If your circumstances change prior to the closing date, this may affect your award. If your Residual Household income changes by more than 15% from the income used in the initial assessment, you can ask Student Finance England for a current year assessment. Those students not funded by Student Finance England can supply additional household income information up until the relevant closing date for the scheme.

### Definition of Residual Household income

Residual Household income is based on gross household income (before tax and national insurance) minus certain allowable deductions. These can include pension payments, which are eligible for certain specified tax relief, and allowances for other dependent children. For further information about this definition and how income is assessed, please visit <u>https://www.gov.uk/apply-for-student-finance/household-income</u>

## Appeals and general policy terms

For information about the appeals process and other general policy terms relating to all University bursaries see the <u>'Bursary Guidelines'</u>.

## Please note:

Students may be asked to be involved in assessing the impact of the scheme. This may include, but is not limited to, completing surveys, attending focus groups, producing student case studies, being involved in promotional and marketing material for the University. This is optional and we will always ask you for your consent to use your personal data for any marketing or fundraising purposes in line with the <u>Student Privacy Notice which can be viewed in full on our website</u>.

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